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THE KREMLIN PLAYBOOK

UNDERSTANDING RUSSIAN INFLUENCE IN CENTRAL AND EASTERN EUROPE

PROJECT DIRECTORS

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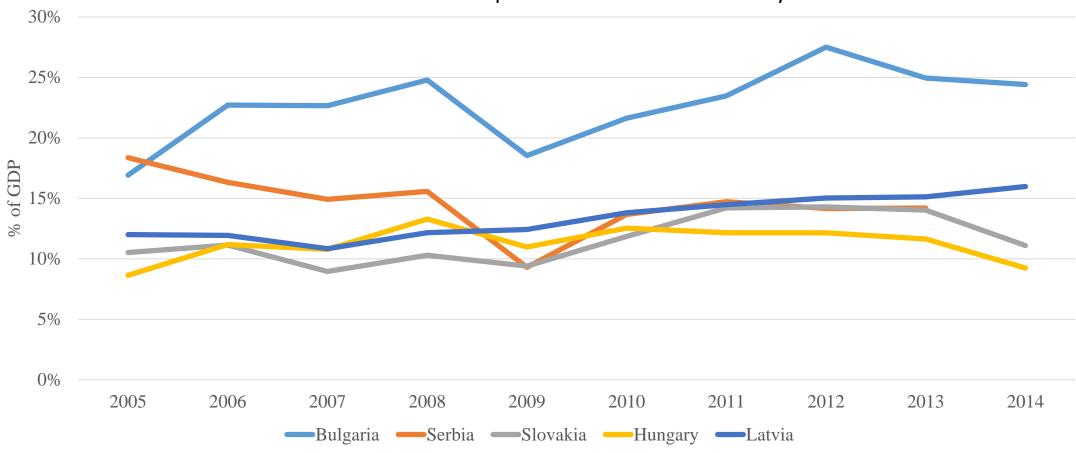
A REPORT OF THE

CSIS EUROPE PROGRAM AND THE CSD ECONOMICS PROGRAM

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Key Economic Findings





Source: Author's calculations based on EUROSTAT, Data from National Central Banks and Corporate Databases

*Russian Economic Footprint as Sum of Four Indicators: 1) Energy Imports as share of GDP, 2) Total Exports to Russia as a share of GDP, 3) FDI Stock from Russia as a share of GDP, 4) Revenues controlled by Russian Companies as share of the Total Revenues in the Economy



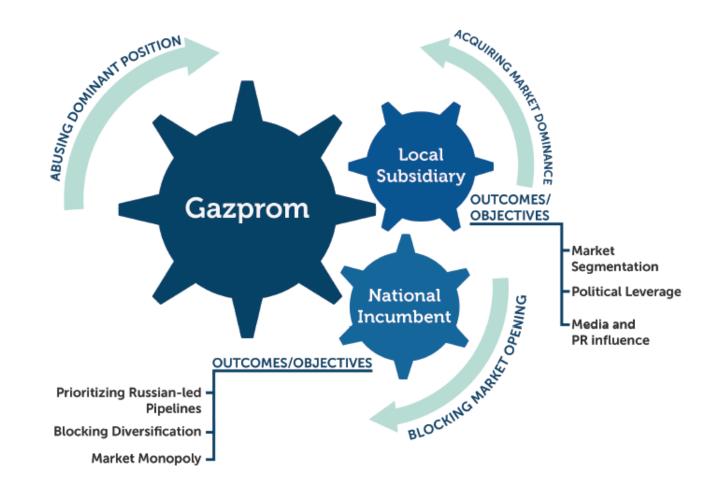


Amplifiers of the Russian Economic Footprint

Exploiting governance deficits in regulatory institutions and state-owned companies Leveraging structural economic vulnerabilities and dependencies Layering corporate profits for expanding political influence **Engaging old-time security services and financial networks** Targeting strategic market sectors energy, banking and telecommunications sectors Using opaque ownership structures to conceal economic and political activities **Engaging local elites through inflated large-scale projects**

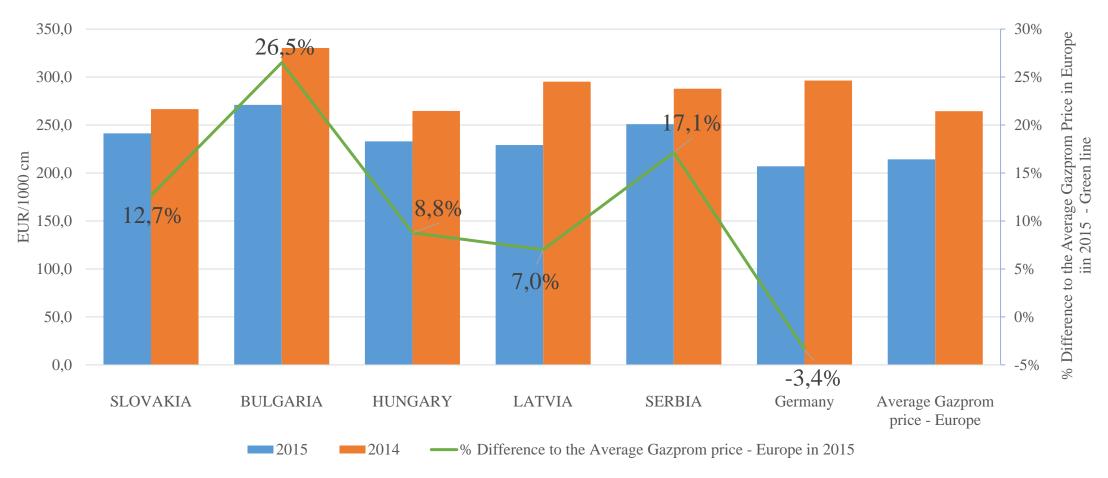


The Model for Exploiting Economic Governance Deficiencies





The Costs of Gas Monopoly and Dependence



Source: Author's calculations based on the COMEX Statistics on International Trade – EUROSTAT, Gazprom





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